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SECURITIES AND EXCHANGE COMMISSION

Washington D. C. 20549

Form 10-Q

Quarterly Report Under Section 13 or 15(d)
of the Securities Exchange Act of 1934

For Quarter Ended March 31, 1992, Commission File No. 1-3871

CALIFORNIA-ENGELS MINING COMPANY

B 92-884

(Exact name of registrant as specified in its charter)

State of California (State or other jurisdiction of incorporation or organization)	94-0357560 (I.R.S. Employer Identification No)

117 Crescent Street
P. O. Box 778
Greenville, California 95947-0778
(Address of principal executive office) (Zip Code)

(916) 284-6191
(Registrant's telephone number including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes __X__ No _____

CLASS	OUTSTANDING AT MARCH 31, 1992
Capital Stock, par value, $ .25 per share	761,257.6 Shares

Filing Contains 2 pages

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PART I - FINANCIAL INFORMATION

The Registrant falls within the provision of Rule 13a-13(c) (3).

PART II - OTHER INFORMATION

Item 1. Legal Proceedings.

None

Item 2. Changes in Securities.

None

Item 3. Defaults upon Senior Securities.

None

Item 4. Submission of Matters to a Vote of Security Holders.

None

Item 5. Other Information.

None

Item 6. Exhibits and Reports on Form 8-K.

None

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CALIFORNIA-ENGELS MINING COMPANY
Registrant

By Norman A. Lamb
Norman A. Lamb
President, Chief Financial &
Accounting Officer &
Director

April 9, 1992